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# Supply Chain Management Policy For Infrastructure procurement & Delivery Management

Council Resolution CR103 – 28/05/21 SP

### **Object**

To establish the Greater Giyani Local Municipality's infrastructure procurement and delivery management in accordance with the provisions of the regulatory frameworks for procurement and supply chain management.

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## 1. SCOPE

This policy establishes the Greater Giyani Local Municipality's policy for infrastructure procurement and delivery management in accordance with the provisions of the regulatory frameworks for procurement and supply chain management. It includes the procurement of goods and services necessary for a new facility to be occupied and used as a functional entity but excludes:

- (a) The storage of goods and equipment following their delivery to Greater Giyani Local Municipality which are stored and issued to contactors or to employees;
- (b) The disposal or letting of land availability agreement;
- (c) The conclusion of any form of land availability agreement;
- (d) The leasing or rental of moveable assets; and
- (e) Public private partnerships.

## 2. TERMS, DEFINITIONS AND ABBREVIATIONS

### 2.1. Terms and definitions

For the purposes of this document, the definitions and terms given in the standard and the following apply:

**Agent:** Person or organization that is not an employee of Greater Giyani Local Municipality that acts on the Greater Giyani Local Municipality's behalf in the application of this document.

**Authorised person:** The Municipal Manager or Chief Financial Officer or the appropriately delegated authorities to award, cancel, amend, extend or transfer a contract or order.

**Conflict of interest:** Any situations in which:

- a) Someone in a position of trust has competing professional or personal interests which make it difficult for him to fulfil his duties impartially,
- b) An individual or organization is in a position to exploit a professional or official capacity in some way for his personal or for corporate benefit, or
- c) Incompatibility or contradictory interest exist between an employee and the organization which employs that employee.

**Contract Manager:** Person responsible for administrating a package on behalf of the employer and performing duties relating to the overall management of such contract from the implementer's point of view.

**Family member:** A person's spouse, whether in a marriage or in a customary union according to indigenous law, domestic partner in a civil union, or child, parent, brother, sister, whether such a relationship results from birth, marriage or adoption.

**Framework Agreement:** An agreement between an organ of state and one or more contractors, the purpose of which is to establish the terms governing orders to be awarded during a given period, in particular with regard to price and, where appropriate the quantity envisaged.

**Gate:** A control point at the end of a process where a decision is required before proceeding to the next process or activity.

**Gateway review:** An independent review of the available information at a gate upon which a decision to proceed or not to the next process is based.

**Gratification:** An inducement to perform an improper act

**Infrastructure delivery:** The combination of all planning, technical, administrative and managerial actions associated with the acquisition, renovation, rehabilitation, alteration, maintenance, operation or disposal of infrastructure.

**Infrastructure procurement:** The procurement of goods or services including any combination thereof associated with the acquisition, renovation, rehabilitation, alteration, maintenance, operation or disposal infrastructure.

**Maintenance:** The combinations of all technical and associated administrative actions during an items service life to retain it in a state in which it can satisfactory perform its required function.

**Operation:** Combination of all technical, administrative and managerial actions, other than maintenance actions, that results in the item being in use.

**Order:** An instruction to provide goods, services or any combination thereof under a framework agreement.

**Organ of state:** An organ of state as defined in section 239 of the constitution of the Republic of South Africa.

**Procurement document:** Documentation used to initiate or conclude (or both) a contract or the issuing of an order.

**Principal:** A natural person who is a partner in a partnership, a sole proprietor, a director a company established in terms of the companies Act of 2008( Act No. 71 of 2008) or a member of a close corporation registered in terms of the close corporation Act, 1984, (Act No. 69 of 1984)

**Standard:** The latest edition of the Standard for Infrastructure Procurement and Delivery Management as published by National Treasury

**Working day:** Any day of a week on which is not a Sunday, Saturday, or public holiday.

## 2.2. Abbreviations

For the purposes of this document, the following abbreviations apply

**CIDB:** Construction Industry Development Board

**SARS:** South African Revenue Services

### 3. GENERAL REQUIREMENTS

#### 3.1. Delegations

(1) The council of Greater Giyani Local Municipality hereby delegates all powers and duties to the Municipal Manager which are necessary to enable the Municipal Manager to:

- (a) Discharge the supply chain management responsibilities conferred on accounting officers in terms of chapter 8 of 10 of the Local Government Municipal Finance Management Act of 2003 and this document
- (b) Maximise administrative and operational efficiency in the implementation of this document,
- (c) Enforce reasonable cost effective measures of the prevention of fraud, corruption, favouritism, and unfair and irregular practices in the implementation of this document, and
- (d) Comply with his or her responsibilities in terms of section 115 and other applicable provisions of the local Government Municipal Finance Management Act of 2003 Act.

(2) No departure shall be made from the provisions of this policy without the approval of the Municipal Manager of Greater Giyani Local Municipality.

(3) The Municipal Manager shall for oversight purposes:

- (a) Within 30 days of the end of each financial year, submit a report on the implementation of this policy to the Council of the Greater Giyani Local Municipality.
- (b) Whenever there are serious and material problems in the implementation of this policy, immediately submit a report to the Council.
- (c) Within 10 days of the end of each quarter, submit a report on the implementation of the policy to the Mayor and
- (d) Make the reports public in accordance with section 21A of the Municipal Systems Act of 2000.

#### (4) **Implementation of the Standard for Infrastructure Procurement and Delivery Management**

- (a) Infrastructure procurement and delivery management shall be undertaken in accordance with the all applicable legislation and the relevant requirements of the latest edition of the National Treasury Standard for Infrastructure Procurement and Delivery Management.
- (b) Pre-feasibility and feasibility reports are required as end of stage deliverables for stage 3 and 4 respectively on the provision of infrastructure, rehabilitation, and refurbishment or alteration of existing infrastructure.

#### (5) **Supervision of the infrastructure delivery management unit**

The Infrastructure Delivery Management unit shall be directly supervised by the Director Technical Services.

#### (6) **Objections and complaints**

Persons aggrieved by decisions or actions taken in the implementation of this policy, may lodge within 14 days of the decisions or action, a written objection or complaint against the decision or action.

**(7) Resolution of disputes, objections, complaints and queries**

- (a) The Municipal Manager shall appoint an independent and impartial person, not directly involved in the infrastructure delivery management processes to assist in the resolution of disputes between the municipality and other persons regarding:
  - (i) Any decisions or actions taken in the implementation of the supply chain management system;
  - (ii) Any matter arising from a contract award within the Greater Giyani Local Municipality's infrastructure delivery management system; or
  - (iii) To deal with objections, complaints or queries regarding any such decisions or actions or any matters arising from such contract.
- (b) The corporate services department shall assist the person appointed in terms of 3.5.1 to perform his or her functions effectively.
- (c) The person appointed in terms of 3.5.1 shall :
  - (i) Strive to resolve promptly all disputes, objections, complaints or queries received and
  - (ii) Submit monthly reports to the Municipal Manager on all disputes, objections, complaints or queries received, attended to or resolved.
- (d) A dispute objection or query may be referred to the Provincial Treasury if:
  - (i) The dispute, objection, complaint or query is not resolved within 60 days; or
  - (ii) No response is forthcoming within 60 days
- (e) If the Limpopo Provincial Treasury does not or cannot resolve the matter, the dispute, objection, complaint, or query may be referred to the National Treasury for resolution

**4. CONTROL FRAMEWORK FOR INFRASTRUCTURE DELIVERY MANAGEMENT**

**4.1. Assignment of responsibilities for approving or accepting end of stage deliverables**

The responsibilities for approving or accepting end of stage deliverables shall be as stated in table below:

<b>NO</b>	<b>NAME</b>	<b>Person assigned the responsibility for approving or accepting end of stage deliverables.</b>
0	Project initiation	Manager PMU accepts the initiation report
1	Infrastructure planning	Director of Technical Services approves the infrastructure plan
2	Strategic resourcing	Municipal Manager approves the delivery and/or procurement strategy
3	Pre-feasibility	Manager PMU accepts the pre-feasibility report
4	Preparation and briefing	Director Technical Services accepts the strategic brief
5	Feasibility	Municipal Manager accepts the feasibility report
6	Concept and viability	Director Technical Services accepts the concept report
7	Design Development	Director Technical Services accepts the design development report
8	Design documentation- 6A production information, 6B Manufacture, fabrication and construction information	<ul style="list-style-type: none"> <li>• The Municipal Manager accepts the parts of the production information which are identified when the design development report is accepted as requiring acceptance.</li> <li>• The Contract Manager accepts the manufacture, fabrication and construction information.</li> </ul>
9	Works	The Contract Manager certifies completion of the works or the delivery of goods associated services
10	Handover	The end of user accepts liability for the work
11	Package completion	The Contract Manager or supervising agent certifies the defects certificate in accordance with the provisions of the contract. The contract manager certifies final completion in accordance with the provisions of the contract Director Technical Services and Municipal Manager accepts the close out report.

**Table 1: Responsibilities for approving or accepting end of stage deliverables in the control framework for the management of infrastructure delivery**

## 4.2. Gate way reviews

### (1) Gateway reviews for major capital projects above a threshold

(a) The Municipal Manager shall appoint a gateway review team in accordance with the provisions of clause 4.1.13.1.2 of the standard to undertake gateway reviews for major capital projects.

### (b) Elective gateway reviews

Gateway reviews shall be undertaken...

## 5. CONTROL FRAMEWORK FOR INFRASTRUCTURE PROCUREMENT

5.1. The responsibilities for taking the key actions associated with the formation and conclusion of contracts including framework agreements above the quotation threshold shall be as stated in the table below:-

Activity		Sub-Activity		Key action	Person assigned responsibility to perform key action
1	Establish what is to be procured	1.3 PG1	Obtain permission to start with the procurement process	Make a decision to proceed / not to proceed with the procurement based on the broad scope of work and the financial estimates.	Project manager
2	Decide on procurement strategy	2.5 PG2	Obtain approval for procurement strategies that are to be adopted including specific approvals to approach a confined market or the use of the negotiation procedure	Confirm selection of strategies so that tender offers can be solicited	Project manager
3	Solicit tender offers	3.2 PG3	Obtain approval for procurement documents	Grant approval for the issuing of the procurement documents	Bid specification committee
		3.3 PG4	Confirm that budgets are in place	Confirm that finance is available for the procurement to take place	Chief Financial Officer
4	Evaluate tender offers	4.2 PG5	Obtain authorisation to proceed with next phase of tender process in the qualified, proposal or competitive negotiations procedure	Review evaluation report, ratify recommendations and authorise progression to the next stage of the tender process	Bid evaluation committee
		4.7 PG6	Confirm recommendations contained in the tender evaluation report	Review recommendations of the evaluation committee and refer back to evaluation committee for reconsideration or make recommendation for award	Bid adjudication committee
5	Award contract	5.3 PG7	Award contract	Formally accept the tender offer in writing and issue the contractor with a signed copy of the contract	Municipal Manager
		5.5 GF1	Upload data in financial management and payment system	Verify data and upload contractor's particulars and data associated with the contract or order	Chief Financial Officer
6	Administer contracts and confirm compliance with requirements	6.4 PG8A	Obtain approval to waive penalties or low performance damages.	Approve waiver of penalties or low performance damages	Municipal manager
		6.5 PG8B	Obtain approval to notify and refer a dispute to an adjudicator	Grant permission for the referral of a dispute to an adjudicator or for final	Municipal Manager

				settlement to an arbitrator or court of law	
		6.6 PG8C	Obtain approval to increase the total of prices, excluding contingencies and price adjustment for inflation, or the time for completion at the award of a contract or the issuing of an order up to a specified percentage  ≤ 2,5 % - contract manager; 2,5 to 10% - project director > 10% - municipal manager	Approve amount of time and cost overruns up to the threshold	Contract manager Project director Municipal manager
		6.7 PG8D	Obtain approval to exceed the total of prices, excluding contingencies and price adjustment for inflation, or the time for completion at award of a contract or the issuing of an order by more than 20% and 30%, respectively	Approve amount of time and cost overruns up to the threshold	Municipal manager
		6.8 PG8E	Obtain approval to cancel or terminate a contract	Approve amount	Municipal Manager
		6.9 PG8F	Obtain approval to amend a contract	Approve proposed amendment to contract	Municipal Manager

5.2. The responsibilities for taking the key actions associated with the quotation procedure and the negotiation procedure where the value of the contract is less than the threshold set for the quotation procedure shall be as follows:

- (1) Municipal Manager shall grant approval for the issuing of the procurement documents, based on the contents of a documentation review report developed in accordance with the provisions of the standard:
- (2) The authorised person may award the contract if satisfied with the recommendations contained in the evaluation report prepared in accordance with the provisions of the standard.

5.3. The responsibilities for taking the key actions associated with the issuing of an order in terms of a framework agreement shall be as stated in the table below:

Activity		Key action	Person assigned responsibility to perform key action
1 FG1	Confirm justifiable reasons for selecting a framework contactor where there is more than one framework agreement covering the same scope of work	Confirm reasons submitted for not requiring competition amongst framework contractors or instruct that quotations be invited	Manager supply chain
3 FG2	Obtain approval for procurement documents	Grant approval for the issuing of the procurement documents	Bid specification committee
4 FG3	Confirm that budgets are in place	Confirm that finance is available so that the order may be issued	Chief Financial Officer
6 FG4	Authorise the issuing of the order	If applicable, review evaluation report and confirm or reject recommendations. Formally accept the offer in writing and issue the contractor with a signed copy of the order	Municipal Manager



## **6. INFRASTRUCTURE DELIVERY MANAGEMENT REQUIREMENTS**

### **6.1. Institutional arrangements**

#### **(1) Committee system for procurement**

##### **(a) General**

- (i)** A bid committee system comprising the bid specification committee, bid evaluation committee and bid adjudication committee shall be applied to all procurement procedures where the estimated value of the procurement exceeds the financial threshold for quotations, evaluate the quotations received.
- (ii)** The evaluation committee shall, where competition for the issuing of an order amongst framework contractors takes place and the value of the order exceeds the financial threshold for quotations, evaluate the quotations received.
- (iii)** The persons appointed in writing as technical advisors and subject matter experts may attend any committee meeting.
- (iv)** No person who is a political officer bearer, a public office bearer including any councillor of a municipality, political advisor or a person appointed in terms of section 12A of the Public Service Act of 1994 or who has a conflict of interest shall be appointed to a bid specification, evaluation or bid adjudication committee.
- (v)** Committee decisions shall as far as possible be based on the consensus principle i.e. the general agreement characterized by the lack of sustained opposition to substantial issues. Committees shall record their decisions in writing. Such decisions shall be kept in a secured environment for a period of not less than five years after the completion or cancellation of the contract unless otherwise determined in terms of the National Archives and Record Services Act of 1996.
- (vi)** Committees may make decisions at meetings or, subject to the committee chairperson's approval, on the basis of response to documents circulated to committee members provided that not less than sixty percent of the members are present or responds to the request for responses. Where the committee who are present shall elect a chairperson from one of them to preside at the meeting.

#### **(2) Bid specification committee**

- (a)** The municipal manager shall appoint in writing on a procurement by procurement basis:
  - (i)** The persons to review the procurement documents and to develop a bid specification review report in accordance with clause 4.2.2.1 of the standard ; and
  - (ii)** The members of the bid specification committee.
- (b)** The bid specification committee shall comprise one or more persons. The chairperson shall be an employee of Greater Giyani Local Municipality with requisite skills. Other members shall, where relevant, include a representative of the end user or the department requiring infrastructure delivery.
- (c)** Where appropriate a representative of Internal Audit and/or legal services and /or external specialist advisor may form part of this committee.
- (d)** No member of, or technical advisor or subject matter expert who participates in the work of any of the procurement committees or a family member or associate of such a member, may tender for any work associated with the tender which is considered by these committees.

### **(3) Evaluation Committee**

- (a)** The Municipal Manager shall appoint on a procurement by procurement basis in writing:
  - (i)** The persons to prepare the evaluation and where applicable the quality evaluations, in accordance with clauses 4.2.3.2. and 4.2.3.4 of the standard, respectively; and
  - (ii)** The members of the evaluation committee.
- (b)** The evaluation committee shall comprise not less than three people. The chairperson shall be an employee of Greater Giyani Local Municipality with requisite skills. Other members shall include a supply chain management practitioner and where relevant, include an official from the department requiring infrastructure delivery.
- (c)** An ad-hoc Bid Evaluation committee shall be constituted for each project or procurement activity to evaluate bids received.
- (d)** The bid evaluation committee shall be comprised of at least three municipal officials, an appointed chairperson (who may be the same person as the chairperson of the bid specification committee), a responsible official and at least one supply chain management practitioner of the municipality.
- (e)** Where appropriate, a representative of internal audit and/or legal services may form part of this committee, which may also include other internal specialists/experts as necessary. External specialists/experts may advise the Bid Evaluation committee, as required.
- (f)** The municipal manager, or his delegated authority shall taking into account section 117 of the MFMA appoint the members of the Bid evaluation committees
- (g)** Bid evaluation committee meetings must be conducted in accordance with the applicable Rules of order regulating the conduct of meetings.
- (h)** The evaluation committee shall review the evaluation reports prepared in accordance with sub clause 4.2.3 of the standard and as a minimum verify the following in respect of the recommended tenderer:
  - (i)** The capability and capacity of a tenderer to perform the contract.
  - (ii)** The tenderer's tax and municipal taxes and rates compliance status;
  - (iii)** Confirm that the tender's municipal rates and taxes and municipal service charges are not in arrears;
  - (iv)** The compulsory Declaration has been completed; and
  - (v)** The tenderer is not listed in the National Treasury's Register for tender Defaulters or the list of restricted suppliers.
- (i)** No tender submitted by a member of, or technical advisor or subject matter expert who participate in the work of the bid specification committee or a family member or associate of such member, may be considered by the evaluation committee.
- (j)** The Chairperson of the evaluation committee shall promptly notify the municipal manager of any respondent or tenderer who is disqualified for having engaged in fraudulent or corrupt practices during the tender process.

### **(4) Bid adjudication committee**

- (a)** The bid adjudication committee must consist of at least four senior managers of the municipality. The bid adjudication committee should be localized to Greater Giyani Local Municipality and shall comprise the following persons or their mandated delegate:
  - (i)** Chief Financial Officer who shall be the chairperson
  - (ii)** Director Technical Services
  - (iii)** Director Corporate Services
  - (iv)** Director Community Services
  - (v)** A supply chain management practitioner and
  - (vi)** A technical expert in the relevant field, mainly the relevant director

- (b) No member of the bid evaluation committee may serve on the bid adjudication committee. A member of an evaluation committee may, however, participate in the deliberations of a bid adjudication committee as a technical advisor or a subject matter expert.
- (c) The bid adjudication committee shall:
  - (i) Consider the report and recommendations of the evaluation committee and:
    - a. Verify that the procurement process which was followed complies with the provisions of this document;
    - b. Confirm that the report is complete and addresses all considerations necessary to make a recommendation;
    - c. Confirm the validity and reasonableness of reasons provided for the elimination of tenderers; and
    - d. Consider commercial risks and identify any risks that have been overlooked or fall outside of the scope of the report which warrant investigation prior to taking a final decision; and
  - (ii) Refer the report back to the evaluation committee for their reconsideration or make a recommendation to the authorized person on the award of a tender, with or without conditions, together with reasons for such recommendation.
- (d) The bid adjudication committee shall consider proposals regarding the cancellation, amendment, extension or transfer of contracts that have been awarded and make a recommendation to the authorised person on the course of action which should be taken.
- (e) The bid adjudication committee shall consider the merits of unsolicited offer and make a recommendation to the municipal manager.
- (f) The bid adjudication committee shall report to the municipal manager any recommendation made to award a contract to a tenderer other than a tenderer recommended by the evaluation committee, giving reasons for making such a recommendation.
- (g) The bid adjudication committee shall not make recommendation for an award of a contract or order if the recommended tenderer or framework contractor has:
  - (i) Made a misrepresentation or submitted false documents in competing for the contract or order; or
  - (ii) Been convicted of a corrupt or fraudulent act in competing for any contract during the past five years.
- (h) The bid adjudication committee may on justifiable grounds and after following due process, disregard the submission of any tenderer if that tenderer or any of its directors, members or trustees or partners has abused the delivery management system or has committed fraud, corruption or any other improper conduct in relation to such system. The National Treasury and the Limpopo Provincial Treasury shall be informed where such tenderers are disregarded.

## **7. ACTIONS OF AN AUTHORISED PERSON RELATING TO THE AWARD OF A CONTRACT OR AN ORDER**

### **7.1. Award of a contract**

- (1) The authorized person shall, if the value of the contract inclusive of VAT is within his or her delegation, consider the report(s) and recommendations of the bid adjudication committee, in the case of the awards for the contracts below the quotation threshold, the recommendation of the CFO, and either:

- (a) Award the contract after confirming that the report is complete and addresses all considerations necessary to make recommendation and budgetary provisions are in place; or
  - (b) Decide not to proceed or to start afresh with the process.
- (2) The authorized person shall immediately notify the CFO if a tender other than the recommended tender is awarded, save where the recommendation is changed to rectify an irregularity. Such person shall, within 10 working days, notify in writing the Auditor-General, the National Treasury and Limpopo Provincial Treasury, of the reasons for deviating from such recommendation.

## **7.2. Issuing of an order**

- (1) The authorized person shall, if the value of an order issued in terms of a framework contract, is within his or her delegation, consider the recommendation of the evaluation committee or the Manager Demand and acquisition, as relevant, and either:
- (a) Authorise the issuing of an order should be localized in accordance with the provisions of clause 4.25 of the standard; or
  - (b) Decide not to proceeds or to start afresh with the process.

## **7.3. Conduct of those engaged in infrastructure delivery**

### **(1) General requirements**

- (a) All personnel and agents of Greater Giyani Local Municipality shall comply with the requirements of the CIDB code of conduct for all parties engaged in Construction Procurement. They shall:
  - (i) Behave equitably, honestly and transparently;
  - (ii) Discharge duties and obligations timeously and with integrity
  - (iii) Comply with all applicable legislation and associated regulations
  - (iv) Satisfy all relevant requirements established in procurement documents
  - (v) Avoid conflicts of interest; and
  - (vi) Not maliciously or recklessly injure or attempt to injure the reputation of another party.
- (b) All personnel and agents engaged in Greater Giyani Local Municipality's infrastructure delivery management system shall:
  - (i) Not perform any duties to unlawfully gain any form of compensation, payment or gratification from any person for themselves or a family member or an associate;
  - (ii) Perform their duties efficiently, effectively and with integrity and may not use their position for private gain or to improperly benefit another person;
  - (iii) Strive to be familiar with and abide by all statutory and other instructions applicable to their duties;
  - (iv) Furnish information in the course of their duties that is complete, true and fair and not intended to mislead;
  - (v) Ensure that resources are administered responsibly;
  - (vi) Be fair and impartial in the performance of their functions
  - (vii) At no time afford any undue preferential treatment to any group or individual or unfairly discriminate against any group or individual
  - (viii) Not abuse the power vested in them;
  - (ix) Not place themselves under any financial or the obligation to external individuals or firms that might seek to influence them in the performance of their duties;
  - (x) Assist Greater Giyani Local Municipality in combating corruption and fraud within the infrastructure procurement and delivery management system;
  - (xi) Not disclose information obtained in connection with a project except when necessary to carry out assigned duties;

- (xii) Not make false or misleading entries in reports or accounting systems; and
  - (xiii) Keep matters of a confidential nature in their possession confidential unless legislation, the performance of duty or the provision of the law require otherwise.
- (c) An employee or agent may not amend or tamper with any submission, tender or contract in any manner whatsoever.

## **(2) Conflicts of interest**

- (a) The employees and agents of Greater Giyani Local Municipality who are connected in any way to procurement and delivery management activities which are subject to this policy, shall:
  - (i) Disclose in writing to the employee of the Greater Giyani Local Municipality to whom they report or to the person responsible for managing their contract, if they have, or a family member or associate has, any conflicts of interest ; and
  - (ii) Not participate in any activities that might lead to the disclosure of Greater Giyani Local Municipality proprietary information.
- (b) The employees and agents of Greater Giyani Local Municipality shall declare and address any perceived or known conflict of interest, indicating the nature of such conflict to whoever is responsible for overseeing the procurement process at the start of any deliberations relating to a procurement process or as soon as they become aware of such conflict, and abstain from any decision where such conflict exists or recuse themselves from the procurement process, as appropriate.
- (c) Agents who prepare a part of a procurement document may in exceptional circumstances, where it is in Greater Giyani Local Municipality's interest to do so, submit a tender to work associated with such documents provided that:
  - (i) Greater Giyani Local Municipality states in the tender data that such an agent is a potential tenderer;
  - (ii) All the information which was made available to, and the advice provided by that agent which is relevant to the tender, is equally made available to all potential tenderers upon request, if not already included in the scope of work; and
  - (iii) The bid specification committee is satisfied that the procurement document is objective and unbiased having regard to the role and recommendations of that agent.

## **(3) Evaluation of submissions received from respondents and tenderers**

- (a) The confidentiality of the outcome of the processes associated with the calling for expressions of interest, quotations or tenders shall be preserved. Those engaged in the evaluation process shall:
  - (i) Not have any conflict between their duties as an employee or an agent and their private interest;
  - (ii) May not be influenced by a gift or consideration ( including acceptance of hospitality) to show favour or disfavour to any person;
  - (iii) Deal with respondents and tenderers in an equitable and even-handed manner at all times; and
  - (iv) Not use any confidential information obtained for personal gain and may not discuss with, or disclose to outsiders, prices which have been quoted or charged to Greater Giyani Local Municipality.
- (b) The evaluation process shall be free of conflicts of interest and any perception of bias. Any connections between the employee's and agents of Greater Giyani Local

Municipality and a tenderer or respondent shall be disclosed and recorded in the tender evaluation report.

- (c) Greater Giyani Local Municipality personnel and their agents shall immediately withdraw from participating in any manner whatsoever in a procurement process in which they, or any close family member, partner or associate, has any private or business interest.

#### **(4) Non-disclosure agreements**

Confidentiality agreements in the form of non-disclosure agreements shall, where appropriate, be entered into the agents and potential contractors to protect Greater Giyani Local Municipality's confidential information and interest.

### **5. GRATIFICATION, HOSPITALITY AND GIFTS**

- (a) The employees and agents of Greater Giyani Local Municipality shall not, directly or indirectly, accept or agree or offer to accept any gratification from any other person including a commission, whether for the benefit of themselves or for the benefit of another person, as an inducement to improperly influence in any way a procurement process, procedure or decision.
- (b) The employees and agents of Greater Giyani Local Municipality as well as their family members of associates shall not receive any of the following from any tenderer, respondent or contractor or any potential contractor:
  - (i) Money, loans, equity, personal favours, benefits or services
  - (ii) Overseas trips, or
  - (iii) Any gifts or hospitality irrespective of value from tenderers or respondents prior to the conclusion of the processes associated with a call for an expression of interest or a tender.
- (c) The employees and agents of Greater Giyani Local Municipality shall not purchase any items artificially low prices from any tenderer, respondent or contractor or any potential contractor at artificially low prices which are not available to the public.
- (d) All employees and agents of Greater Giyani Local Municipality may for the purpose of fostering inter-personal business relations accept the following:
  - (i) Meals and entertainment, but excluding the cost of transport and accommodation;
  - (ii) Promotional material of small intrinsic value such as pens, paper-knives, diaries, calendar, e.t.c.
  - (iii) Incidental business hospitality such as business lunches or dinners which the employee is prepared to reciprocate.
  - (iv) Complimentary tickets to sports meetings and other public events, but excluding the cost of transport and accommodation, provided that such tickets are not of a recurrent nature; and
  - (v) Gifts in kind other than those listed in a) to d) which have an intrinsic value greater than R350 unless they have declared them to the municipal manager.
- (e) Under no circumstances shall gifts be accepted from prospective contractors during the evaluation of calls for expressions of interest, quotations or tenders that could be perceived as undue and improper influence of such processes.
- (f) Employees and agents of Greater Giyani Local Municipality shall without delay report to the municipal manager any incidences of a respondent, tenderer or contractor who

directly or indirectly offers a gratification to them or any other person to improperly influence in any way a procurement process, procedure or decision.

## **6. REPORTING OF BREACHES**

Employees and agents of Greater Giyani Local Municipality shall promptly report to the municipal manager any alleged improper conduct which they may become aware of, including any alleged fraud or corruption.

## **7. MEASURES TO PREVENT ABUSE OF THE INFRASTRUCTURE DELIVERY SYSTEM**

The municipal manager or chief financial officer or appropriately delegated authority, shall investigate all allegations of corruption, improper conduct or failure to comply with the requirements of this policy against an employee or an agent, a contractor or other role player and , where justifies:

- (a) Take steps against an employee or role player and inform the National Treasury and Limpopo Provincial Treasury of those steps
- (b) Report to the South African Police Service any conduct that may constitute criminal offence
- (c) Lodge complaints with the Construction Industry Development Board or any other relevant statutory council where a breach of such council's code of conduct or rules of conduct are considered to have been breached;
- (d) Cancel a contract if;
  - (i) It comes to light that the contractor has made a misrepresentation, submitted falsified documents or has been convicted of a corrupt or fraudulent act in competing for a particular contract or during the execution of that contract, or
  - (ii) An employee or other role player committed any corrupt or fraudulent act during the tender process or during the execution of that contract.

## **8. AWARDS TO PERSONS IN THE SERVICE OF THE STATE**

- (a) Any submissions made by a respondent or tenderer who declares in the compulsory Declaration that a principal is one of the following shall be rejected:
  - (i) A member of any municipal council, any provincial legislature, or the National Assembly or the National Council of Provinces;
  - (ii) A member of the board of directors of any municipal entity
  - (iii) An official of any municipality or municipal entity
- (b) An employee of any national or provincial department, national or provincial public entity or constitutional institution within the meaning of the Public Finance Management Act, 1999 ( Act No. 1 of 1999);
- (c) A member of the accounting authority of any national or provincial public entity; or
- (d) An employee of Parliament or a provincial legislature
- (e) The notes to the annual financial statements of the municipality shall disclose particulars of an award of more than R 2 000 to a person who is a family member of a person identified in 6.1.5.1 who has been in the previous 12 months. Such notes shall include the name of the person, the capacity in which such person served and the amount of the award.

## **9. COLLUSIVE TENDERING**

- (a) Any submissions made by the respondent or tenderer who fails to declare in the compulsory Declaration that the tendering entity;
- (b) Is not associated, linked or involved with any other tendering entity submitting tender offers; or
- (c) Has not engaged in any prohibited restrictive horizontal practices including consultation, communication, agreement, or arrangement with any competing or potential tendering entity regarding prices, geographical areas in which goods and services will be rendered, approaches to determining prices or pricing parameters, intentions to submit a tender or not, the content of the submission (specification, timing, conditions of contract etc.) or intention to not win a tender shall be rejected.

## **10. PLACING OF CONTRACTORS UNDER RESTRICTIONS**

- (a) If any tenderer which has submitted a tender offer or a contractor which has concluded a contract has, a relevant
- (b) Withdrawn such tender or quotation after the advertised closing date and time for the receipt of submissions
  - (i) After having been notified of the acceptance of his tender, failed or refused to commence the contract,
  - (ii) Had their contract for reasons within their control without reasonable cause;
  - (iii) Offered, promised or given a bribe in relation to the obtaining or execution of such contract;
- (c) Acted in fraudulent, collusive, or anti-competitive or improper manner or in a bad faith towards Greater Giyani Local Municipality; or
- (d) Made any incorrect statement in any affidavit or declaration with regard to a preference claimed and is unable to prove to the satisfaction of Greater Giyani Local Municipality that the statement was made in good faith or reasonable steps were taken to confirm the correctness of the statements;
- (e) The Chief financial officer shall prepare a report on the matter and make a recommendation to the municipal manager for placing the contractor or any of its principles under restrictions from doing business with the Greater Giyani Local Municipality
  - (a) The municipal manager may, as appropriate, upon the receipt of a recommendation made in terms of 6.1.7.1 and after notifying the contractor of such intention in writing and giving written reasons for such action, suspend a contractor or any principal of that contractor from submitting a tender offer to Greater Giyani Local Municipality for 3 years.

## **11. THE BUDGET AND TREASURY OFFICE**

- (a) Budget & Treasury Office shall record the names of those placed under restrictions in an internal register which shall be accessible to employees and agents of Greater Giyani Local Municipality who are engaged in procurement processes; and
- (b) Notify the National Treasury and Limpopo Provincial Treasury and, if relevant, the Construction Industry Development Board, of such decision and provide them with the details associated therewith.

## **12. COMPLAINTS**

- (a) All complaints regarding the Greater Giyani Local Municipality's infrastructure delivery management system shall be addressed to the municipal manager. Such complaints should be in writing.



- (b) The Risk Unit Officer shall investigate all complaints regarding the infrastructure procurement and delivery management system and report on actions taken to the municipal manager who will decide on what action to take.

### **13. ACQUISITION MANAGEMENT**

#### **(1) Unsolicited proposal**

- (a) The Greater Giyani Local Municipality is not obliged to consider unsolicited offers received outside a normal procurement process but may consider such an offer on if.
- (i) The goods, services or any combination thereof that is offered is a demonstrably or proven unique innovative concept;
  - (ii) Proof of ownership of design, manufacturing, intellectual property, copyright or any other proprietary right of ownership or entitlement is vested in the person who made the offer,
  - (iii) The offer presents a value proposition which demonstrate a clear, measurable and foreseeable benefit for Greater Giyani Local Municipality;
  - (iv) The offer is in writing and clearly sets out the proposed cost
  - (v) The person who made the offer is the sole provider of the goods or service;
  - (vi) The municipal manager finds the reasons for not going through normal tender processes to be sound.
- (b) The municipal manager may only accept an unsolicited offer and enter into a contract after considering the recommendations of the bid adjudication committee if:
- (i) The intention to consider an unsolicited proposal has been made known in accordance with Section 21A of the Municipal System Act of 2000 together with the reasons why such a proposal should not be open to other competitors, an explanation of the potential benefits for the municipality and an invitation to the public or other potential suppliers and providers to submit their comments within 30 days after the notice;
  - (ii) The Greater Giyani Local Municipality has obtained comments and recommendations on the offer from the National Treasury and Limpopo Provincial Treasury;
  - (iii) The bid adjudication committee meeting which makes recommendations to accept an unsolicited proposal was open to the public and took into account any public comments that were received and any comments and recommendations received from the National Treasury and Limpopo Provincial treasury; and
  - (iv) The provisions of 6.2.1.3 are complied with
- (c) The municipal manager shall, within 7 working days after the decision to award the unsolicited offer is taken, submit the reasons for rejecting or not following the recommendations to the National Treasury, the Limpopo Provincial Treasury) and Auditor General. A contract shall in such circumstances not be entered into or signed within 30 days of such submission.

#### **(2) Tax and rates compliance**

##### **(a) SARS tax clearance**

- (i) The designated official(s) should verify the bidder's tax compliance status prior to the finalisation of the award of the bid or price quotation.
- (ii) Where the recommended bidder is not tax compliant, the bidder should be notified of their non-compliant status and the bidder must be requested to submit to the municipality or municipal entity, within 7 working days, written

proof from SARS of their tax compliance status or proof from SARS that they have made an arrangement to meet their outstanding tax obligations. The proof of tax compliance status submitted by the bidder to the municipality or municipal entity must be verified via the CSD or e-Filing.

- (iii) The accounting officer should reject a bid submitted by the bidder if such a bidder fails to provide proof of tax compliance status within the timeframe stated above.
- (iv) Where goods or services have been delivered satisfactorily without any dispute, accounting officers should not delay processing payment of invoices due to outstanding tax matters.

**(b) Municipal rates and taxes**

No contract may be awarded to a tenderer who, of the principles of that tenderer, owes municipal rates and taxes or municipal service charges to any municipality or a municipal entity and are in arrears for more than 3 months.

#### **14. DECLARATION OF INTEREST**

- (a) Tenders and respondents making submissions in response to an invitation to submit a tender or a call for an expression of interest, respectively shall declare in the Compulsory Declaration whether or not any of the principals;
- (b) Are an employee of the Greater Giyani Local Municipality or in the employ of the state; or
- (c) Have a family member or a business relation with a person who is in the employ of the state.

#### **15. INVITATIONS TO SUBMIT EXPRESSIONS OF INTEREST OR TENDER OFFERS**

- (a) All invitations to submit tender where the estimated value of the contract exceeds R 200 000 including VAT, except where a confined tender process is followed, and expressions of interest shall be advertised on the Greater Giyani Local Municipality's website and on the National Treasury eTender Publication Portal. Advertisements shall be placed by the Manager SCM.
- (b) Advertisements relating to construction works which are subject to the Construction Industry Development Regulations issued in terms of the Construction Industry Development Act of 2000 shall in addition to the requirements of 6.2.4.1 are advertised on the CIDB website. Advertisements shall be placed by Manager SCM.
- (c) Where deemed appropriate by Manager Demand and Acquisition an invitation to tender and a call for an expression of interest shall be advertised in suitable local and national newspapers and the Government Tender Bulletin as directed by such person. Advertisement shall be placed by Manager Demand and Acquisition.
- (d) Such advertisement shall be advertised for a period of at least 30 days before closure, except in urgent cases when the advertisement period may be shortened as determined by the municipal manager
- (e) Invitations to submit expressions of interest or tender offers shall be issued not less than 10 working days before the closing date for tenders and at least 5 working days before any compulsory clarification meeting. Bid documents shall be made available not less than 7 days before the time for submissions.

#### **16. PUBLICATION OF SUBMISSIONS RECEIVED AND THE AWARD OF CONTRACTS**

- (a) The manager supply chain shall publish within 10 working days of the closure of any advertised call for an expression of interest or an invitation to tender where the estimated value of the contract exceeds R200 000 including VAT on the municipality's website, the

names of all tenderers that made submissions to that advertisement, and if practical of applicable, the total of the prices and the preferences claimed. Such information shall remain on the website for at least 30 days.

- (b) The Manager Supply Chain shall publish within 7 working days of the award of a contract the following on the Greater Giyani Local Municipality's website
  - (i) The contract number;
  - (ii) Contract title;
  - (iii) Brief description of the goods, services or works;
  - (iv) The total of the prices, if practical;
  - (v) The names of successful tenderers and their B-BBEE status level of contribution;
  - (vi) Duration of the contract; and
  - (vii) Brand names, if applicable
- (c) The Manager Supply Chain shall submit within 7 working days of the award of a contract the information required by the National Treasury on the National Treasury eTender Publication Portal regarding the successful and unsuccessful tenders. Submissions shall be made by the Manager Supply Chain.
- (d) The award of contracts relating to construction works which are subject to the Construction Industry Development Regulations issued in terms of the Construction Industry Act of 2000 shall in addition to the requirements of 6.2.5.3 be notified on the CIBD website. The notification shall be placed by Manager Supply chain.

## 17. DISPOSAL COMMITTEE

- (a) The municipal manager shall appoint on a disposal by disposal basis in writing the members of the disposal committee to decide on how best to undertake disposals in accordance with the provisions of clause of 10 of the standard.
- (b) The disposal panel shall comprise not less than three people. The chairperson shall be an employee of Greater Giyani Local Municipality.
- (c) The disposal committee shall make recommendations to the Municipal Manager who shall approve the recommendations, refer the disposal strategy back to the disposal committee for their reconsiderations, and decide not to proceed or to start afresh with the process.

## 18. REPORTING OF INFRASTRUCTURE DELIVERY MANAGEMENT INFORMATION

The Chief Financial Officer shall submit, any reports required in terms of the standard to the National Treasury or Limpopo Provincial Treasury.

## 19. INFRASTRUCTURE PROCUREMENT

### (1) Procurement documents

- (a) The forms of contract that may be used are as follows:

Form of contract	Code	usage
<b>Construction Industry Development Board (CIDB)</b>		
CIDB Standard Professional Service Contract	SPSC	Professional services
CIDB General Conditions of Purchase		An order form type of contract for low-value goods without any incidental work or services on or before a specified date being required.
CIDB Contract for the Supply and Delivery of Goods	-	Simple, regional purchase of readily available materials or commodities which require almost no management of the buying and delivery process, minimal testing, installation and commissioning on delivery.
CIDB General Conditions of Service	-	An order form type of contract where low-value services on or before a specified date are required.
<b>International Federation of Consulting Engineers (FIDIC)</b>		
International Federation of Consulting Engineers (FIDIC)	Green Book	Building or engineering works of relatively small capital value, or for relatively simple or repetitive work, or for work of short

		duration. Use for design by employer- or contractor-designed works.
FIDIC Conditions of Contract for Construction for Building and Engineering Works designed by the Employer	Red Book	Building or engineering works designed by the employer. (The works may include some elements of contractor-designed works.)
FIDIC Conditions of Contract for plant and design-build for electrical and mechanical plant, and for building and engineering works, designed by the contractor	Yellow Book	The provision of electrical or mechanical plant and the design and construction of building or engineering works.
FIDIC Conditions of Contract for EPC Turnkey Projects	Silver Book	The provision on a design and construct (turnkey) basis of a process or power plant, of a factory or similar facility, or an infrastructure project or other type of development
FIDIC Conditions of Contract for Design, Build and Operate Projects	Gold Book	“Green field” building or engineering works which are delivered in terms of a traditional design, build and operate sequence with a 20-year operation period. (The contractor has no responsibility for the financing of the project/package or its ultimate commercial success.)
<b>South African Institution of Civil Engineering (SAICE)</b>		
SAICE General Conditions of Contract for Construction Works	GCC	Engineering and construction, including any level of design responsibility.
<b>Joint Building Contracts Committee (JBCC)</b>		
JBCC Principal Building Agreement	PBA	Buildings and related site works designed by the employer.
JBCC Minor Works Agreement	MWA	Buildings and related site works of simple content designed by the employer
<b>Institution of Civil Engineers (ICE)</b>		
NEC3 Engineering and Construction Contract	ECC	Engineering and construction including any level of design responsibility.
NEC3 Engineering and Construction Short Contract	ECSC	Engineering and construction which do not require sophisticated management techniques, comprise straightforward work and impose only low risks on both the employer and contractor.
NEC3 Professional Services Contract	PSC	Professional services, such as engineering, design or consultancy advice.
NEC3 Professional Services Short Contract	PSCC	Professional services which do not require sophisticated management techniques, comprise straightforward work and impose only low risks on both the client and consultant.
NEC3 Term Service Contract	TSC	Manage and provide a service over a period of time.
NEC3 Term Service Short Contract	TSSC	Manage and provide a service over a period of time, or provide a service which does not require sophisticated management techniques, comprises straightforward work and imposes only low risks on both the employer and contractor.
NEC3 Supply Contract	SC	Local and international procurement of high-value goods and related services, including design.
NEC3 Supply Short Contract	SSC	Local and international procurement of goods under a single order or on a batch order basis and is suitable for use with contracts which do not require sophisticated management techniques, and impose only low risks on both the purchaser and the supplier.

- (b) The Greater Giyani Local Municipality’s pre-approved templates for part C1 (Agreements and contract data) of procurement documents shall be utilised to obviate the need for legal review prior to the awarding of a contract. All modifications to the standard templates shall be approved by Municipal Manager prior to being issued for tender purposes.
- (c) Disputes arising from the performance of a contract shall be finally settled in a South African court of law.
- (d) The Municipal Declaration and returnable documents contained in the standard shall be on included in all tenders for:
- (i) Consultancy services; and
  - (ii) Goods and Services or any combination thereof where the total of the prices is expected to exceed R10m including VAT.

## **(2) Developmental procurement policy**

The following specific goals shall be proposed:

- (a) The correct goods or services are purchased in terms of quality and specification.
- (b) Preferential Procurement goals are achieved.
- (c) Best value for money is achieved.
- (d) The process is in line with internal control systems to avoid the risk of fraud.
- (e) The process is both ethical and efficient.
- (f) The code of conduct is followed.
- (g) Where possible, suppliers are BEE accredited.

## **(3) Payment of contractors**

The Greater Giyani Local Municipality shall settle all accounts within 30 days of invoice or statement as provided for in the contract.

## **(4) Approval to utilise specific procurement procedures**

- (a) Prior approval shall be obtained for the following procurement procedures from the following persons, unless such a procedure is already provided for the approved procurement strategy;
- (b) BID adjudication committee shall authorise the use of the negotiated procedure above the threshold provided in the standard
- (c) BID adjudication committee shall authorise the approaching of a confined market except where a rapid response is required in the presence of, or the imminent risk of, an extreme or emergency situation arising from the conditions set out in the standard and which can be dealt with or the risks relating thereto arrested within 48 hours; and
- (d) The proposal procedure using the two-envelope system, the proposal procedure using the two stage system or the competitive negotiations procedures.
- (e) The person authorised to pursue the two-envelope system, the proposal procedure using the two stage system or the competitive negotiations procedure.

## **(5) Receipts and safeguarding of submissions**

- (a) A dedicated and clearly marked tender box shall be made available to receive all submissions made.
- (b) The tender box shall be fitted with two locks and the keys kept separately by two manager and risk office/any official appointed in writing by Municipal Manager. Such personnel shall be present when the box is opened on the stipulated closing date for submissions.

## **(6) Opening of submissions**

- (a) Submissions shall be opened by an opening panel comprising two people nominated by Municipal Manager who have declared their interest or confirmed that they have no interest in the submissions that are to be opened.
- (b) The opening panel shall open the tender box at the stipulated closing time and:
  - (i) Sort through the submissions and return those submissions to the box that are not yet due to be opened including those whose closing date has been extended;
  - (ii) Return submissions unopened and suitably annotated where;
    - a. Submissions are received late, unless otherwise permitted in terms of the submission data;
    - b. Submissions were submitted by a method other than the stated method,

- c. Submissions were withdrawn in accordance with the procedures contained in SANS 10845-3; and,
- d. Only one tender submission is received and it is decided not to open it and to call for fresh tender submissions;
- (iii) Record in the register submissions that were returned unopened
- (iv) Open submissions if received in sealed envelopes and annotated with the required particulars and read out the name of and record in the register the name of the tenderer or respondent and, if relevant, the total of prices including VAT where this is possible
- (v) Record in the register the name of any submissions that is returned with the reasons for doing so,
- (vi) Record the names of the tenderer's representatives that attend the public opening;
- (vii) Sign the entries into the register; and
- (viii) Stamp each returnable document in each tender submission.
- (c) Each member of the opening panel shall initial the front cover of the submission and all pages that are stamped in accordance with the requirements of 7.6.2h.
- (d) Respondents and tenderers whose submissions are to be returned shall be afforded the opportunity to collect their submissions.
- (e) Submissions shall be safeguarded whose submissions from the time of receipt until the conclusion of the procurement process.

**(7) Use of another organ of state's framework agreement**

The Greater Giyani Local Municipality may make use of another organ of state's framework contract which has been put in place by means of a competitive tender process and there are demonstrable benefits for doing so. The municipal manager shall make the necessary application to that organ of state to do so.

**(8) Insurances**

- (a) Contractors shall be required to take out all insurances required in terms of contract 51
- (b) The insurance cover in engineering and construction contracts for loss of or damage to property (except the works, Plant and Materials and Equipment) and liability for bodily injury to or death of a person ( not an employee of the contractor) caused by activity in connection with a contract shall in general not be less than the value stated in Table 4, unless otherwise directed by Municipal Manager.
- (c) Lateral earth support insurance in additional to such insurance be taken out on a case by case basis.

**Table 4: Minimum insurance cover**

Type of insurance	Value
Engineering and construction contracts- loss of or damage to property (except the works, plant and materials and equipment) and liability for bodily injury to or death of a person (not an employee of the contractor) caused by activity in connection with a contract.	Not less than R20 million
Professional services and service contracts- death of or bodily injury to employees of the contractor arising out of and in the course of their employment in connection with a contract or damage to property.	Not less than R10 million
Professional indemnity insurance	Geotechnical, civil and structural engineering: R5 million, electrical, mechanical and engineering: R3



- (d) The insurance cover in professional service and service contracts for damage to property or death of or bodily injury to the employees of the contractor arising out of and in the course of their employment in connection with a contract shall not be less than the value stated in Table 4 for any one event unless otherwise directed by Municipal Manager.
- (e) SASRIA Special Risk Insurance in respect of riot and associated risk of damage to the works, plant and materials shall be taken out on all engineering and construction works.
- (f) Professional service appointments shall as a general rule be subject to proof of current professional indemnity insurance being submitted by the contractor in an amount not less than the value stated in Table 4 in respect of each claim, without limit to the number limit to the number of claims, unless otherwise directed by the Municipal Manager in relation to the nature of the service that they provide.
- (g) Greater Giyani Local Municipality shall take out professional indemnity insurance cover where it is deemed necessary to have such insurance at a level higher than the levels of insurance commonly carried by contractors,
- (h) Where payment is to be made in multiple currencies, either the contractor or Greater Giyani Local Municipality should be required to take out forward cover. Alternatively, the prices for the imported content should be fixed as soon as possible after the starting date for the contract.

**(9) Written reasons for actions taken**

- (a) Written reasons for actions taken shall be provided by the municipal manager.
- (b) The written reasons for actions taken shall be as brief as possible and shall as far as is possible, and where relevant be framed around the clauses in the :
  - (i) SANS 10845-3, Construction procurement- Part 3: standard conditions of tender, and giving rise to the reasons why a respondent was not short listed, prequalified or admitted to a data base; or
  - (ii) SANS 1084-4 Construction procurement- Part 4: Standard conditions for the calling for expressions of interest;
  - (iii) As to why a tenderer was not considered for the award of a contract or not awarded a contract.
- (c) Requests for written reasons for actions taken need to be brief and to the point and may not divulge information which is not in the public interest or any information prejudice fair competition between tenderers.

**(10) Request for access to information**

- (a) Should an application be received in terms of promotion of access to information Act of 2000 ( Act 2 2000) the “ requester” should be referred to the Greater Giyani Local Municipality the criteria that have to be met for the “ requester” to request access to records in the possession or under the control of Greater Giyani Local Municipality
- (b) Access to technical and commercial information such as a comprehensive programme which links resources and prices to such programme should be refused as such information provides the order and timing of operations, provisions for time risk allowance and statements as to how the contractor plans to do the work which

identifies principal equipment and other resources which plans to use. Access to a bill of quantities and rates should be provided in terms of the Act.

**20. COMMENCEMENT**

This Policy takes effect on the 1st July 2021.

**21. REVIEW OF THE POLICY**

The policy shall be reviewed annually.

Signed by

**The Mayor: Cllr Shivambu BA**  
**SURNAME & INITIALS**

BAS Shivambu  
**SIGNATURE**

28/05/21  
**DATE**

**COUNCIL RESOLUTION CR103 – 28/05/21 SP**